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Hydrogen production and transportation challenges

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Emissions

- No direct CO₂ emissions
- Low production emissions if produced via electrolysis with renewable electricity



Energy consumption of H₂ production (vs. SAF)

Higher energy conversion efficiency over Power-to-Liquids



Aircraft energy efficiency

Higher gravimetric energy density reduces energy consumption

Trade-off:

Lower volumetric energy density increases drag and structural weight of the airframe



(1)

Supply chain to the airport

2

Scale

Airport energy distribution

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H₂ as an aviation fuel: production and logistie

1

Scale

Energy needs to switch to an H₂powered aviation system are large and require substantial investments Supply chain to the airport

(2)

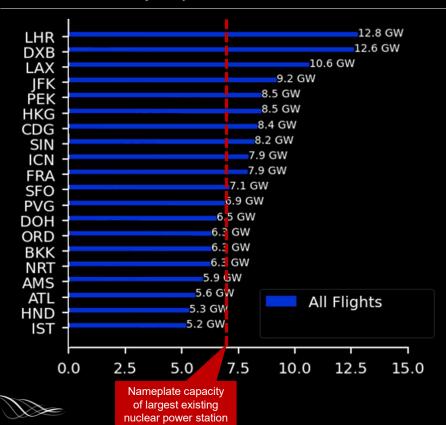
Airport energy distribution

(3)



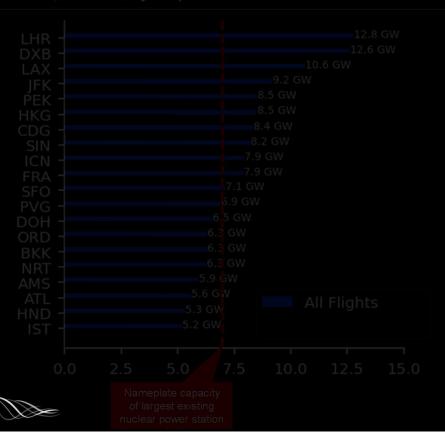
Energy demand for an LH₂-powered aviation system...

Electric energy consumption of LH₂ fuel production for major airports, Year 2019 traffic, in GW, by airport

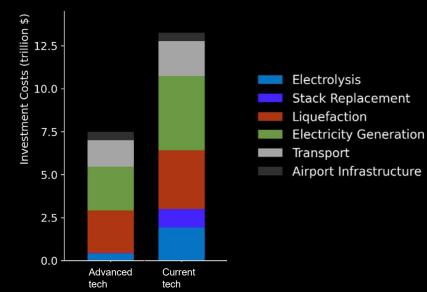


... leads to significant investment requirements

Electric energy consumption of LH₂ fuel production for major airports, Year 2019 traffic, in GW, by airport



Required investments for full replacement of fuel demand for scheduled passenger aviation with LH₂ in 2050



For reference:

- 5% of global energy system invest. to reach 1.5C goal by 2050
- Annualized advanced scenario: \$200 bn over 30 years
 - ~50% of current fuel production investment
 - Twice yearly Boeing and Airbus revenue combined

H₂ as an aviation f

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Supply chain to the airport

H₂ production and distribution to the airport needs to carefully be re-imagined;

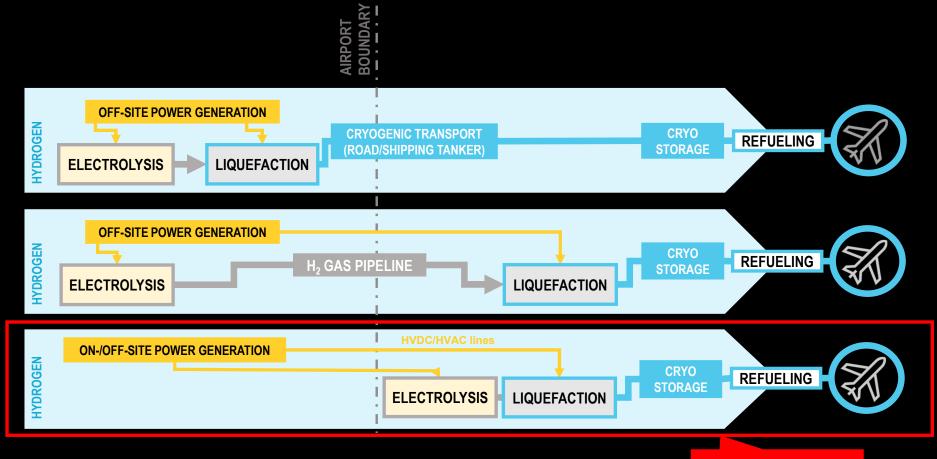
Design will impact on cost distributions across the globe

Airport energy distribution

(3)



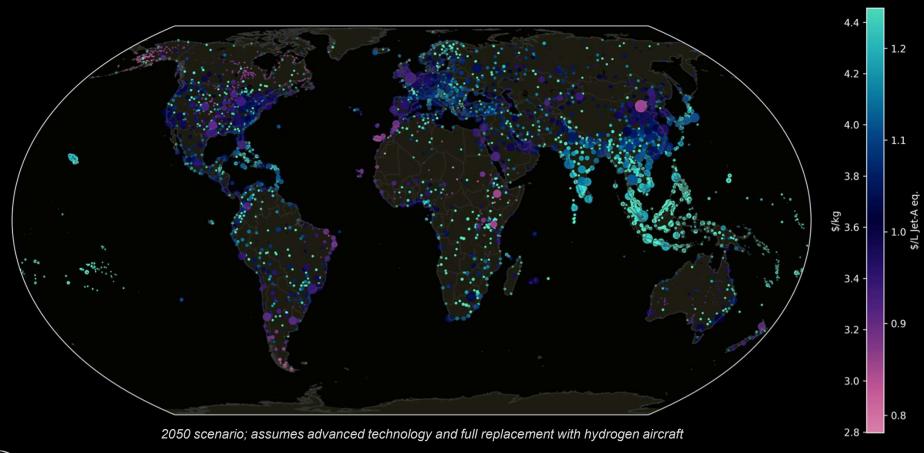
Supply chain design for an H₂-powered aviation system





LH₂ production at the airport (or in close proximity to the airport) minimizes the cost of hydrogen supply.

Due to transportation cost and local resource availability, (L)H2 cost will vary across global airports





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Scale

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Design will impact on cost distributions across the globe

Airport energy distribution

 H_2 distribution system at the airport required, with an investment of ~\$250bn

Negative impacts on aircraft turnaround time must be avoided





With careful planning, none of these challenges render the adoption of LH₂ as an energy carrier for aviation impossible.

Negative impacts on aircraft turnaround time must be avoided







